



Morning Huddle Template

10-minute template for maximum efficiency

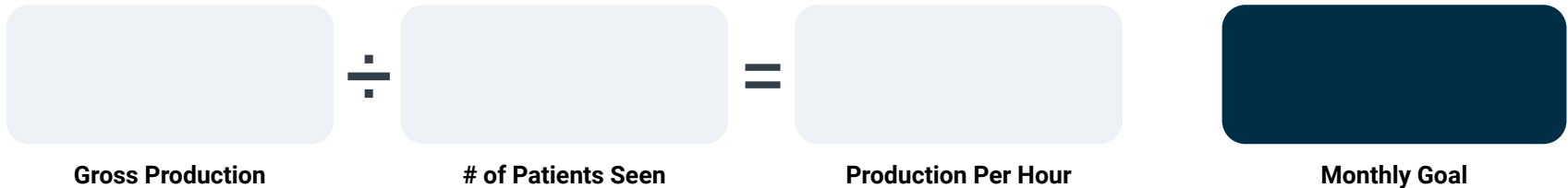
Morning Huddle Agenda

- Previous day's snapshot
- Previous day's celebrations
- Previous day's challenges
- New patients today
- Emergencies today
- I/O Photos today
- Patients needing treatment
- Patients with balances
- Opportunities on the schedule today
- Accounts receivable (optional to review daily)

PREVIOUS DAY'S SNAPSHOT:

We saw _____ patients totaling
_____ in production.

Production per hour metrics



We are **ON TRACK** **OFF TRACK** for our monthly goal.



3

Celebrations

1

One Area of Improvement

--

Let's Plan Today

Scheduled Production

Total patients today

New patients today

DR hours

HYG hours

Opportunities on the Schedule for Treatment

Emergencies Today

I/O Photos Today

Let's Plan Today

*If everyone is
moving forward
together, then
success takes
care of itself.”*

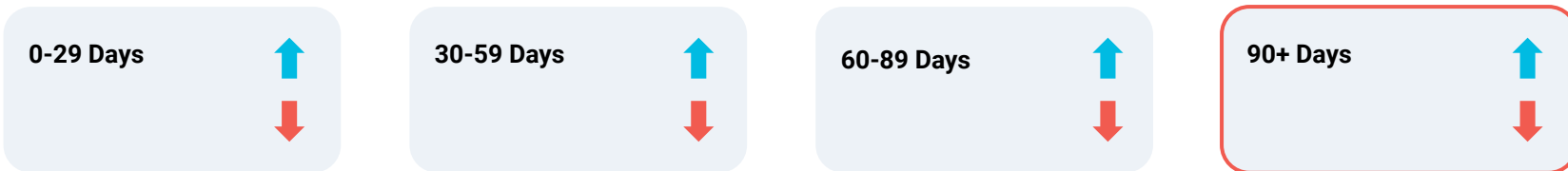
— HENRY FORD

Patients to Pay

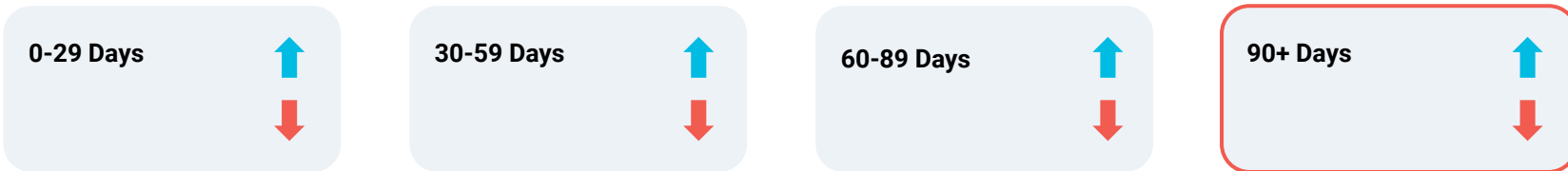
Who Needs Tx?

Accounts Receivable

Outstanding Insurance Accounts Receivable



Outstanding Patient Accounts Receivable



IN THIS OFFICE....



We are **PASSIONATE**

We trust & treat others with **HONESTY & RESPECT**

We stand for **CREATIVITY & INNOVATION**

We believe in **COMMUNITY**

We are **DEDICATED & LOVE** what we do

We work hard & are inspired **BY EACH OTHER**

*We are
not afraid
to be great!*